

In 2019, the global average coal-to-clean switching price was \$76, now it is -\$62/tCO<sub>2</sub>e.

### Newly proposed projects will not be able to capitalise on short-term LNG demand

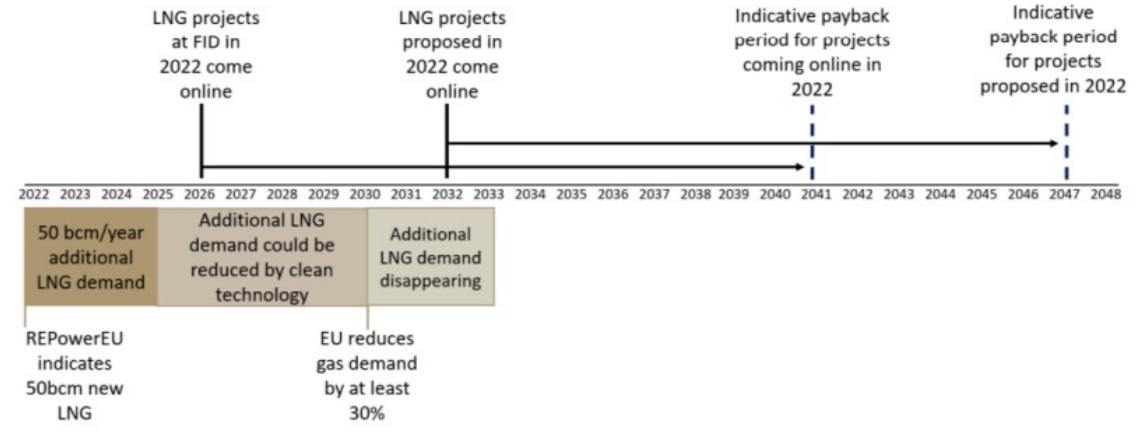
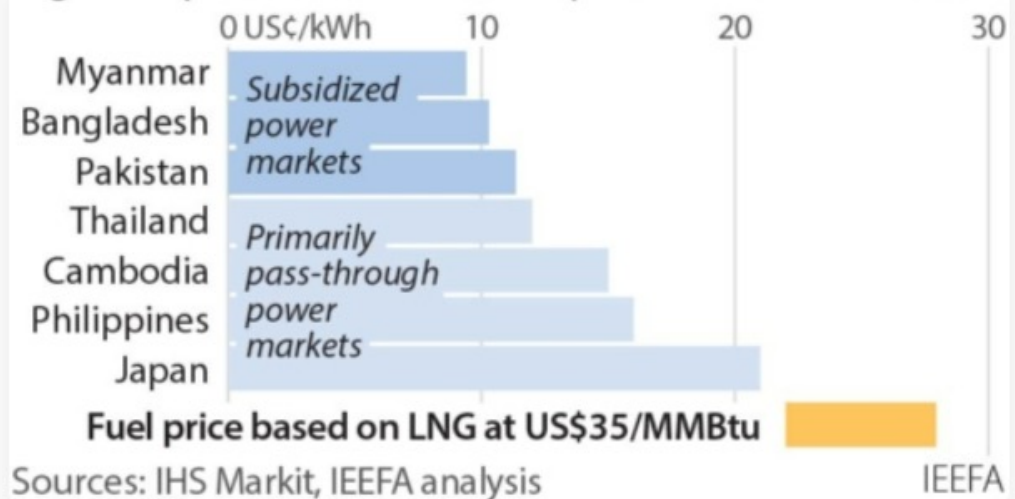


Figure 3: Indicative construction and payback timelines for new LNG terminals, contrasted to additional LNG demand set out in REPowerEU. LNG demand between 2025 and 2030 reflects the potential of increased action on demand-side as set out by E3G

### Retail Electricity Tariffs in Selected Asian Countries

High LNG prices could mean steep increases for consumers



### Total demand

